

MARKET AT A GLANCE

Friday, 18 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44484.49	0.52
Shanghai	3514.01	-0.08
Sensex	82259.24	0.00
MSCI Asia Pacific	203.232	0.29

Currencies

Currencies	Rate	% Chg
USDINR	86.028	0.01
EURUSD	1.1623	0.24
USDJPY	148.48	-0.08
Dollar Index	98.47	-0.27

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3341.80	-0.10
Silver (\$/oz)	38.33	0.52
NYMEX Crude Oil (\$/bbl)	67.54	0.00
NYMEX NG (\$/mmbtu)	3.532	-0.28
COMEX Copper (\$/Lbs)	5.5225	0.18
LME NICKEL (\$/T)	15096	0.10
LME LEAD (\$/T)	1984	0.33
LME ZINC (\$/T)	2746	0.29
LME ALUMINIUM (\$/T)	2590	0.04

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97533	0.08
Silver mini	112181	0.06
Crude oil	5808	0.28
Natural Gas	303.6	-0.81
Copper	883.62	0.12
Nickel	1870.00	0.00
Lead	179.20	0.56
Zinc	259.40	0.59
Aluminium	250.49	0.58

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy with mild positive outlook remains on the cards.	↔
Crude Oil NYMEX	Stiff support is seen at \$64 which if cleared would continue liquidation pressure.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	Expect recovery rallies as long as Rs 111000 hold downside.	↔
Crude Oil Jul	While above Rs 5750 likely to extend recovery upticks for the day.	↔
Natural Gas Jul	Choppy trading expected mostly inside Rs 310-292 with mild negative bias.	↔
Copper Jul	As long as Rs 880 hold downside, expect recovery upticks for the day.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	Break above Rs 259 may trigger fresh rallies. If not, may see corrective selloffs.	↔
LeadM Jul	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Jul	Prices remain choppy inside Rs 251-245 levels. Breaking either side would suggest fresh directional moves.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	97018	96564	96298	97284	97738	98004	98458
	GOLDM AUG5	96983	96513	96187	97309	97779	98105	98575
	GOLD GUINEA JUL5	77935	77574	77349	78160	78521	78746	79107
	SILVER SEP5	111241	110148	109551	111838	112931	113528	114621
	SILVERM AUG5	112920	111929	111406	113443	114434	114957	115948
	SILVER MIC AUG5	113381	113525	114926	111980	111836	110435	110291
BASE METALS	COPPER JUL5	885.9	883.1	881.3	887.6	890.4	892.2	895.0
	LEAD JUL5	179.3	178.8	179.5	178.6	179.1	178.4	178.9
	ZINC JUL5	256.5	254.2	252.8	257.8	260.1	261.5	263.8
	ALUMINIUM JUL5	248.5	247.5	246.9	249.1	250.1	250.7	251.7
ENERGY	NATURALGAS JUL5	302.2	298.4	293.4	307.2	311.0	316.0	319.8
	CRUDE OIL JUL5	5723	5654	5611	5766	5835	5878	5947
INDICES	MCX BULLDEX	22778	22697	22632	22843	22924	22989	23070

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3337.3	3321.7	3313.9	3345.1	3360.7	3368.5	3384.1
	SILVR 5000 JUL25	37.76	37.64	37.50	37.91	38.03	38.17	38.29
	LIGHT CRUDE AUG5	66.71	65.80	65.31	67.20	68.11	68.60	69.51
	NAT GAS AUG25	3.47	3.43	3.35	3.55	3.59	3.67	3.71
	HG COPPER JUL25	5.46	5.44	5.43	5.48	5.49	5.51	5.53
LME	ZINC	2690	2775	2630	2835	2750	2895	2810
	LEAD	2003	1983	1953	2033	2053	2083	2103
	ALUMINIUM	2597	2587	2558	2626	2636	2665	2675

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

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